



**Diodes Incorporated**  
 4949 Hedgcoxe Road  
 Mail Stop 200  
 Plano, Texas 75024

## Financial Fact Sheet – Third Quarter 2018

### Balance Sheet:

At 9/30/2018, the Company had \$158 million in cash and short-term investments, \$386 million in working capital, and stockholders' equity of \$908 million.

	4Q17	1Q18	2Q18	3Q18	LTM
<b>Revenues</b>	\$268,430	\$274,512	\$304,085	\$320,946	<b>\$1,167,973</b>
<b>Net Income - GAAP</b>	(\$30,651)	\$18,526	\$25,068	\$30,908	<b>\$43,851</b>
<b>Net Income – Adjusted<sup>1</sup></b>	\$21,610	\$24,189	\$29,347	\$34,528	<b>\$109,674</b>
<b>Earnings per share:</b>					
<b>Diluted - GAAP</b>	(\$0.62)	\$0.37	\$0.49	\$0.61	<b>\$0.85</b>
<b>Diluted – Adjusted<sup>1</sup></b>	\$0.42	\$0.48	\$0.58	\$0.68	<b>\$2.16</b>

## Financial Performance - Latest Twelve Months (LTM) Data

(in thousands, except per share data)

Share Price (9/28/2018) :	\$33.29	Market Capitalization:	\$1.7 billion
52-week range:	\$26.39- \$38.90	Daily Volume (avg):	321,051
Revenue (trailing):	\$1,168 million	Shares	
		- (diluted):	51.1 million
Revenue 5 Year CAGR:	10.7%	EPS	
		- GAAP (trailing):	\$0.85
		- Adjusted (trailing) <sup>1</sup> :	\$2.16
Book Value / Share:	\$18.08	P/E ratio	
		- (trailing GAAP EPS):	39.2
		- (trailing Adjusted EPS) <sup>1</sup> :	15.4
ROE (trailing):	5.0%	ROA (trailing):	2.9%

(1) See the Company's press release on November 6, 2018 titled "Diodes Incorporated Reports Third Quarter 2018 Financial Results" for detailed information related to the Company's non-GAAP measures and a reconciliation of GAAP net income to non-GAAP adjusted net income.