



Diodes Incorporated
 4949 Hedgcoxe Road
 Mail Stop 200
 Plano, Texas 75024

Financial Fact Sheet – First Quarter 2017

Balance Sheet:

At 3/31/2017, the Company had \$298 million in cash and short-term investments, \$551 million in working capital, and stockholders' equity of \$799 million.

	2Q16	3Q16	4Q16	1Q17	LTM
Revenues	\$236,645	\$250,694	\$232,085	\$236,303	\$955,727
Net Income - GAAP	\$5,752	\$10,648	\$1,268	\$1,217	\$18,885
Net Income – Adjusted¹	\$9,767	\$15,053	\$7,670	\$7,031	\$39,521
Earnings per share:					
Diluted - GAAP	\$0.12	\$0.21	\$0.03	\$0.02	\$0.38
Diluted – Adjusted¹	\$0.20	\$0.30	\$0.15	\$0.14	\$0.80

Financial Performance - Latest Twelve Months (LTM) Data

(in thousands, except per share data)

Share price (3/31/2017):	\$24.05	Market Capitalization:	\$1.2 billion
52-week range:	\$16.96- \$26.96	Daily Volume (avg):	147,903
Revenue (trailing):	\$956 million	Shares	
Revenue 5 Year CAGR:	8.2%	- (diluted):	49.7 million
Book Value / Share:	\$16.53	EPS	
ROE (trailing):	2.4%	- GAAP (trailing):	\$0.38
		- Adjusted (trailing) ¹ :	\$0.80
		P/E ratio	
		- (trailing GAAP EPS):	63.3
		- (trailing Adjusted EPS) ¹ :	30.2
		ROA (trailing):	1.2%

(1) See the Company's press release on May 9, 2017 titled "Diodes Incorporated Reports First Quarter 2017 Financial Results" for detailed information related to the Company's non-GAAP measures and a reconciliation of GAAP net income to non-GAAP adjusted net income.