



**Diodes Incorporated**  
 4949 Hedgcoxe Road  
 Mail Stop 200  
 Plano, Texas 75024

## Financial Fact Sheet – Fourth Quarter 2018

### Balance Sheet:

At 12/31/2018, the Company had \$249 million in cash and short-term investments, \$481 million in working capital, and stockholders' equity of \$931 million.

	1Q18	2Q18	3Q18	4Q18	LTM
<b>Revenues</b>	\$274,512	\$304,085	\$320,946	\$314,446	<b>\$1,213,989</b>
<b>Net Income - GAAP</b>	\$18,526	\$25,068	\$30,908	\$29,519	<b>\$104,021</b>
<b>Net Income – Adjusted<sup>1</sup></b>	\$24,189	\$29,347	\$34,528	\$33,197	<b>\$121,261</b>
<b>Earnings per share:</b>					
<b>Diluted - GAAP</b>	\$0.37	\$0.49	\$0.61	\$0.58	<b>\$2.04</b>
<b>Diluted – Adjusted<sup>1</sup></b>	\$0.48	\$0.58	\$0.68	\$0.65	<b>\$2.38</b>

## Financial Performance - Latest Twelve Months (LTM) Data

(in thousands, except per share data)

Share Price (12/31/2018) :	\$32.26	Market Capitalization:	\$1.6 billion
52-week range:	\$26.39- \$38.90	Daily Volume (avg):	346,751
Revenue (trailing):	\$1,214 million	Shares	
		- (diluted):	50.9 million
Revenue 5 Year CAGR:	8.0%	EPS	
		- GAAP (trailing):	\$2.04
		- Adjusted (trailing) <sup>1</sup> :	\$2.38
Book Value / Share:	\$18.55	P/E ratio	
		- (trailing GAAP EPS):	15.8
		- (trailing Adjusted EPS) <sup>1</sup> :	13.5
ROE (trailing):	11.8%	ROA (trailing):	6.9%

(1) See the Company's press release on February 13, 2019 titled "Diodes Incorporated Reports Fourth Quarter 2018 Financial Results" for detailed information related to the Company's non-GAAP measures and a reconciliation of GAAP net income to non-GAAP adjusted net income.