



Diodes Incorporated
 4949 Hedgcoxe Road
 Mail Stop 200
 Plano, Texas 75024

Financial Fact Sheet – Third Quarter 2019

Balance Sheet:

At 9/30/2019, the Company had \$226 million in cash and short-term investments, \$465 million in working capital, and stockholders' equity of \$1,030 million.

	4Q18	1Q19	2Q19	3Q19	LTM
Revenues	\$314,446	\$302,293	\$322,006	\$323,674	\$1,262,419
Net Income - GAAP	\$29,519	\$31,716	\$36,284	\$38,060	\$135,579
Net Income – adjusted¹	\$33,197	\$35,390	\$40,000	\$41,899	\$150,486
Earnings per share:					
Diluted - GAAP	\$0.58	\$0.62	\$0.70	\$0.73	\$2.63
Diluted – Adjusted¹	\$0.65	\$0.69	\$0.77	\$0.81	\$2.92

Financial Performance - Latest Twelve Months (LTM) Data

(in thousands, except per share data)

Share Price (09/30/2019) :	\$40.15	Market Capitalization:	\$2.05 Billion
52-week range:	\$27.87-\$43.29	Daily Volume (avg):	493,091
Revenue (trailing):	\$1,262 Million	Shares	
		- (diluted):	51.9 Million
Revenue 5 Year CAGR:	8.0%	EPS	
		- GAAP (trailing):	\$2.63
		- Adjusted (trailing) ¹ :	\$2.92
Book Value / Share:	\$19.69	P/E ratio	
		- (trailing GAAP EPS):	15.3
		- (trailing Adjusted EPS) ¹ :	13.7
ROE (trailing):	14.4%	ROA (trailing):	8.8%

(1) See the Company's press release on November 4, 2019 titled "Diodes Incorporated Reports Third Quarter 2019 Financial Results" for detailed information related to the Company's non-GAAP measures and a reconciliation of GAAP net income to non-GAAP adjusted net income.