



**Diodes Incorporated**  
 4949 Hedgcoxe Road  
 Mail Stop 200  
 Plano, Texas 75024

## Financial Fact Sheet – Third Quarter 2017

### Balance Sheet:

At 9/30/2017, the Company had \$214 million in cash and short-term investments, \$476 million in working capital, and stockholders' equity of \$853 million.

	4Q16	1Q17	2Q17	3Q17	LTM
<b>Revenues</b>	\$232,085	\$236,303	\$264,224	\$285,247	<b>\$1,017,859</b>
<b>Net Income - GAAP</b>	\$1,268	\$1,217	\$13,179	\$14,450	<b>\$30,114</b>
<b>Net Income – Adjusted<sup>1</sup></b>	\$7,670	\$7,031	\$17,846	\$22,634	<b>\$55,181</b>
<b>Earnings per share:</b>					
<b>Diluted - GAAP</b>	\$0.03	\$0.02	\$0.26	\$0.29	<b>\$0.60</b>
<b>Diluted – Adjusted<sup>1</sup></b>	\$0.15	\$0.14	\$0.36	\$0.45	<b>\$1.10</b>

## Financial Performance - Latest Twelve Months (LTM) Data

(in thousands, except per share data)

Share price (9/30/2017):	\$29.93	Market Capitalization:	\$1.5 billion
52-week range:	\$19.84- \$29.93	Daily Volume (avg):	253,581
Revenue (trailing):	\$1,018 million	Shares - (diluted):	50.4 million
Revenue 5 Year CAGR:	8.2%	EPS - GAAP (trailing):	\$0.60
Book Value / Share:	\$17.38	- Adjusted (trailing) <sup>1</sup> :	\$1.10
ROE (trailing):	3.6%	P/E ratio - (trailing GAAP EPS):	49.9
		- (trailing Adjusted EPS) <sup>1</sup> :	27.2
		ROA (trailing):	1.9%

(1) See the Company's press release on November 7, 2017 titled "Diodes Incorporated Reports Third Quarter 2017 Financial Results" for detailed information related to the Company's non-GAAP measures and a reconciliation of GAAP net income to non-GAAP adjusted net income.