



**Diodes Incorporated**  
 4949 Hedgcoxe Road  
 Mail Stop 200  
 Plano, Texas 75024

## Financial Fact Sheet – First Quarter 2019

### Balance Sheet:

At 3/31/2019, the Company had \$308 million in cash and short-term investments, \$525 million in working capital, and stockholders' equity of \$969 million.

	2Q18	3Q18	4Q18	1Q19	LTM
<b>Revenues</b>	\$304,085	\$320,946	\$314,446	\$302,293	<b>\$1,241,770</b>
<b>Net Income - GAAP</b>	\$25,068	\$30,908	\$29,519	\$31,716	<b>\$117,211</b>
<b>Net Income – Adjusted<sup>1</sup></b>	\$29,347	\$34,528	\$33,197	\$35,390	<b>\$132,462</b>
<b>Earnings per share:</b>					
<b>Diluted - GAAP</b>	\$0.49	\$0.61	\$0.58	\$0.62	<b>\$2.29</b>
<b>Diluted – Adjusted<sup>1</sup></b>	\$0.58	\$0.68	\$0.65	\$0.69	<b>\$2.59</b>

## Financial Performance - Latest Twelve Months (LTM) Data

(in thousands, except per share data)

Share Price (3/31/2019) :	\$34.70	Market Capitalization:	\$1.8 billion
52-week range:	\$27.87- \$43.29	Daily Volume (avg):	398,846
Revenue (trailing):	\$1,242 million	Shares	
		- (diluted):	51.5 million
Revenue 5 Year CAGR:	8.0%	EPS	
		- GAAP (trailing):	\$2.29
		- Adjusted (trailing) <sup>1</sup> :	\$2.59
Book Value / Share:	\$19.15	P/E ratio	
		- (trailing GAAP EPS):	15.2
		- (trailing Adjusted EPS) <sup>1</sup> :	13.4
ROE (trailing):	12.8%	ROA (trailing):	7.6%

(1) See the Company's press release on May 7, 2019 titled "Diodes Incorporated Reports First Quarter 2019 Financial Results" for detailed information related to the Company's non-GAAP measures and a reconciliation of GAAP net income to non-GAAP adjusted net income.