



Diodes Incorporated
 4949 Hedgcoxe Road
 Mail Stop 200
 Plano, Texas 75024

Financial Fact Sheet – Fourth Quarter 2017

Balance Sheet:

At 12/31/2017, the Company had \$208 million in cash and short-term investments, \$415 million in working capital, and stockholders' equity of \$832 million.

	1Q17	2Q17	3Q17	4Q17	LTM
Revenues	\$236,303	\$264,224	\$285,247	\$268,430	\$1,054,204
Net Income - GAAP	\$1,217	\$13,179	\$14,450	(\$30,651)	(\$1,805)
Net Income – Adjusted¹	\$7,031	\$17,846	\$22,634	\$21,610	\$69,121
Earnings per share:					
Diluted - GAAP	\$0.02	\$0.26	\$0.30	(\$0.62)	(\$0.04)
Diluted – Adjusted¹	\$0.14	\$0.36	\$0.45	\$0.42	\$1.37

Financial Performance - Latest Twelve Months (LTM) Data

(in thousands, except per share data)

Share price (12/29/2017):	\$28.67	Market Capitalization:	\$1.4 billion
52-week range:	\$22.31- \$35.09	Daily Volume (avg):	346,546
Revenue (trailing):	\$1,054 million	Shares	
Revenue 5 Year CAGR:	10.7%	- (diluted):	49.4 million
Book Value / Share:	\$16.93	EPS	
ROE (trailing):	-0.2%	- GAAP (trailing):	(\$0.04)
		- Adjusted (trailing) ¹ :	\$1.37
		P/E ratio	
		- (trailing GAAP EPS):	(716.8)
		- (trailing Adjusted EPS) ¹ :	20.9
		ROA (trailing):	-0.1%

(1) See the Company's press release on February 7, 2017 titled "Diodes Incorporated Reports Fourth Quarter 2017 Financial Results" for detailed information related to the Company's non-GAAP measures and a reconciliation of GAAP net income to non-GAAP adjusted net income.