



Diodes Incorporated
 4949 Hedgcoxe Road
 Mail Stop 200
 Plano, Texas 75024

Financial Fact Sheet – Second Quarter 2017

Balance Sheet:

At 6/30/2017, the Company had \$283 million in cash and short-term investments, \$541 million in working capital, and stockholders' equity of \$826 million.

	3Q16	4Q16	1Q17	2Q17	LTM
Revenues	\$250,694	\$232,085	\$236,303	\$264,224	\$983,306
Net Income - GAAP	\$10,648	\$1,268	\$1,217	\$13,179	\$26,312
Net Income – Adjusted¹	\$15,053	\$7,670	\$7,031	\$17,846	\$47,600
Earnings per share:					
Diluted - GAAP	\$0.21	\$0.03	\$0.02	\$0.26	\$0.53
Diluted – Adjusted¹	\$0.30	\$0.15	\$0.14	\$0.36	\$0.95

Financial Performance - Latest Twelve Months (LTM) Data

(in thousands, except per share data)

Share price (6/30/2017):	\$24.03	Market Capitalization:	\$1.2 billion
52-week range:	\$17.24- \$27.15	Daily Volume (avg):	252,225
Revenue (trailing):	\$983 million	Shares - (diluted):	49.9 million
Revenue 5 Year CAGR:	8.2%	EPS - GAAP (trailing):	\$0.53
Book Value / Share:	\$16.96	- Adjusted (trailing) ¹ :	\$0.95
ROE (trailing):	3.3%	P/E ratio - (trailing GAAP EPS):	45.3
		- (trailing Adjusted EPS) ¹ :	25.2
		ROA (trailing):	1.7%

(1) See the Company's press release on August 8, 2017 titled "Diodes Incorporated Reports Second Quarter 2017 Financial Results" for detailed information related to the Company's non-GAAP measures and a reconciliation of GAAP net income to non-GAAP adjusted net income.