



Diodes Incorporated
 4949 Hedgcoxe Road
 Mail Stop 200
 Plano, Texas 75024

Financial Fact Sheet – Fourth Quarter 2019

Balance Sheet:

At 12/31/2019, the Company had \$263 million in cash and short-term investments, \$525 million in working capital and stockholders' equity of \$1,106 million.

	1Q19	2Q19	3Q19	4Q19	LTM
Revenues	\$302,293	\$322,006	\$323,674	\$301,157	\$1,249,130
Net Income - GAAP	\$31,716	\$36,284	\$38,060	\$47,190	\$153,250
Net Income – Adjusted¹	\$35,390	\$40,000	\$41,899	\$33,800	\$151,089
Earnings per share:					
Diluted - GAAP	\$0.62	\$0.70	\$0.73	\$0.90	\$2.96
Diluted – Adjusted¹	\$0.69	\$0.77	\$0.81	\$0.65	\$2.91

Financial Performance - Latest Twelve Months (LTM) Data

(In thousands, except per share data)

Share Price (12/31/2019) :	\$56.37	Market Capitalization:	\$2.89 Billion
52-week range:	\$30.15-\$56.37	Daily Volume (avg):	398,673
Revenue (trailing):	\$1,249 Million	Shares	
		- (diluted):	52.1 Million
Revenue 5 Year CAGR:	7.0%	EPS	
		- GAAP (trailing):	\$2.96
		- Adjusted (trailing) ¹ :	\$2.91
Book Value / Share:	\$21.61	P/E ratio	
		- (trailing GAAP EPS):	19.1
		- (trailing Adjusted EPS) ¹ :	19.3
ROE (trailing):	15%	ROA (trailing):	9.7%

(1) See the Company's press release on February 11, 2020, titled "Diodes Incorporated Reports Fourth Quarter and Fiscal 2019 Financial Results" for detailed information related to the Company's non-GAAP measures and a reconciliation of GAAP net income to non-GAAP adjusted net income.