



Diodes Incorporated
 4949 Hedgcoxe Road
 Mail Stop 200
 Plano, Texas 75024

Financial Fact Sheet – Second Quarter 2019

Balance Sheet:

At 6/30/2019, the Company had \$242 million in cash and short-term investments, \$481 million in working capital, and stockholders' equity of \$1,051 million.

	3Q18	4Q18	1Q19	2Q19	LTM
Revenues	\$320,946	\$314,446	\$302,293	\$ 322,006	\$1,259,691
Net Income - GAAP	\$30,908	\$29,519	\$31,716	\$ 36,284	\$128,427
Net Income – Adjusted¹	\$34,528	\$33,197	\$35,390	\$ 40,000	\$143,115
Earnings per share:					
Diluted - GAAP	\$0.61	\$0.58	\$0.62	\$ 0.70	\$2.50
Diluted – Adjusted¹	\$0.68	\$0.65	\$0.69	\$ 0.77	\$2.79

Financial Performance - Latest Twelve Months (LTM) Data

(in thousands, except per share data)

Share Price (6/28/2019) :	\$36.37	Market Capitalization:	\$1.8 billion
52-week range:	\$27.87- \$43.29	Daily Volume (avg):	356,260
Revenue (trailing):	\$1,260 million	Shares	
		- (diluted):	51.6 million
Revenue 5 Year CAGR:	8.0%	EPS	
		- GAAP (trailing):	\$2.50
		- Adjusted (trailing) ¹ :	\$2.79
Book Value / Share:	\$20.71	P/E ratio	
		- (trailing GAAP EPS):	14.5
		- (trailing Adjusted EPS) ¹ :	13.0
ROE (trailing):	13.3%	ROA (trailing):	8.4%

(1) See the Company's press release on August 5, 2019 titled "Diodes Incorporated Reports Second Quarter 2019 Financial Results" for detailed information related to the Company's non-GAAP measures and a reconciliation of GAAP net income to non-GAAP adjusted net income.