



**Diodes Incorporated**  
 4949 Hedgcoxe Road  
 Mail Stop 200  
 Plano, Texas 75024

## Financial Fact Sheet – Second Quarter 2019

### Balance Sheet:

At 6/30/2019, the Company had \$242 million in cash and short-term investments, \$481 million in working capital, and stockholders' equity of \$1,051 million.

	3Q18	4Q18	1Q19	2Q19	LTM
<b>Revenues</b>	\$320,946	\$314,446	\$302,293	\$ 322,006	<b>\$1,259,691</b>
<b>Net Income - GAAP</b>	\$30,908	\$29,519	\$31,716	\$ 36,284	<b>\$128,427</b>
<b>Net Income – Adjusted<sup>1</sup></b>	\$34,528	\$33,197	\$35,390	\$ 40,000	<b>\$143,115</b>
<b>Earnings per share:</b>					
<b>Diluted - GAAP</b>	\$0.61	\$0.58	\$0.62	\$ 0.70	<b>\$2.50</b>
<b>Diluted – Adjusted<sup>1</sup></b>	\$0.68	\$0.65	\$0.69	\$ 0.77	<b>\$2.79</b>

## Financial Performance - Latest Twelve Months (LTM) Data

(in thousands, except per share data)

Share Price (6/28/2019) :	\$36.37	Market Capitalization:	\$1.8 billion
52-week range:	\$27.87- \$43.29	Daily Volume (avg):	356,260
Revenue (trailing):	\$1,260 million	Shares	
Revenue 5 Year CAGR:	8.0%	- (diluted):	51.6 million
Book Value / Share:	\$20.71	EPS	
ROE (trailing):	13.3%	- GAAP (trailing):	\$2.50
		- Adjusted (trailing) <sup>1</sup> :	\$2.79
		P/E ratio	
		- (trailing GAAP EPS):	14.5
		- (trailing Adjusted EPS) <sup>1</sup> :	13.0
		ROA (trailing):	8.4%

(1) See the Company's press release on August 5, 2019 titled "Diodes Incorporated Reports Second Quarter 2019 Financial Results" for detailed information related to the Company's non-GAAP measures and a reconciliation of GAAP net income to non-GAAP adjusted net income.