



Diodes Incorporated
 4949 Hedgcoxe Road
 Mail Stop 200
 Plano, Texas 75024

Financial Fact Sheet – Second Quarter 2018

Balance Sheet:

At 6/30/2018, the Company had \$160 million in cash and short-term investments, \$381 million in working capital, and stockholders' equity of \$882 million.

	3Q17	4Q17	1Q18	2Q18	LTM
Revenues	\$285,247	\$268,430	\$274,512	\$304,085	\$1,132,274
Net Income - GAAP	\$14,450	(\$30,651)	\$18,526	\$25,068	\$27,393
Net Income – Adjusted¹	\$22,634	\$21,610	\$24,189	\$29,347	\$97,780
Earnings per share:					
Diluted - GAAP	\$0.29	(\$0.62)	\$0.37	\$0.49	\$0.53
Diluted – Adjusted¹	\$0.45	\$0.42	\$0.48	\$0.58	\$1.93

Financial Performance - Latest Twelve Months (LTM) Data

(in thousands, except per share data)

Share Price (6/29/2018) :	\$34.47	Market Capitalization:	\$1.7 billion
52-week range:	\$23.97- \$37.32	Daily Volume (avg):	311,334
Revenue (trailing):	\$1,132 million	Shares	
		- (diluted):	50.8 million
Revenue 5 Year CAGR:	10.7%	EPS	
		- GAAP (trailing):	\$0.53
		- Adjusted (trailing) ¹ :	\$1.93
Book Value / Share:	\$17.70	P/E ratio	
		- (trailing GAAP EPS):	65.0
		- (trailing Adjusted EPS) ¹ :	17.9
ROE (trailing):	3.2%	ROA (trailing):	1.8%

(1) See the Company's press release on August 7, 2018 titled "Diodes Incorporated Reports Second Quarter 2018 Financial Results" for detailed information related to the Company's non-GAAP measures and a reconciliation of GAAP net income to non-GAAP adjusted net income.

