



Diodes Incorporated
 4949 Hedgcoxe Road
 Mail Stop 200
 Plano, Texas 75024

Financial Fact Sheet – First Quarter 2018

Balance Sheet:

At 3/31/2018, the Company had \$186 million in cash and short-term investments, \$394 million in working capital, and stockholders' equity of \$869 million.

	2Q17	3Q17	4Q17	1Q18	LTM
Revenues	\$264,224	\$285,247	\$268,430	\$274,512	\$1,092,413
Net Income - GAAP	\$13,179	\$14,450	(\$30,651)	\$18,526	\$15,504
Net Income – Adjusted¹	\$17,846	\$22,634	\$21,610	\$24,189	\$86,279
Earnings per share:					
Diluted - GAAP	\$0.26	\$0.29	(\$0.62)	\$0.37	\$0.30
Diluted – Adjusted¹	\$0.36	\$0.45	\$0.42	\$0.48	\$1.71

Financial Performance - Latest Twelve Months (LTM) Data

(in thousands, except per share data)

Share Price (3/29/2018) :	\$30.46	Market Capitalization:	\$1.5 billion
52-week range:	\$22.31- \$35.09	Daily Volume (avg):	324,351
Revenue (trailing):	\$1,092 million	Shares	
Revenue 5 Year CAGR:	10.7%	- (diluted):	50.6 million
Book Value / Share:	\$17.52	EPS	
ROE (trailing):	1.9%	- GAAP (trailing):	\$0.31
		- Adjusted (trailing) ¹ :	\$1.71
		P/E ratio	
		- (trailing GAAP EPS):	98.3
		- (trailing Adjusted EPS) ¹ :	17.8
		ROA (trailing):	1.0%

(1) See the Company's press release on May 8, 2018 titled "Diodes Incorporated Reports First Quarter 2018 Financial Results" for detailed information related to the Company's non-GAAP measures and a reconciliation of GAAP net income to non-GAAP adjusted net income.