



**Diodes Incorporated**  
 4949 Hedgcoxe Road  
 Mail Stop 200  
 Plano, Texas 75024

## Financial Fact Sheet – Second Quarter 2020

### Balance Sheet:

At 06/30/2020, the Company had \$507 million in cash and short-term investments, \$801 million in working capital and stockholders' equity of \$1,196 million.

	3Q19	4Q19	1Q20	2Q20	LTM
<b>Revenues</b>	\$323,674	\$301,157	\$280,717	\$288,669	<b>\$1,194,217</b>
<b>Net Income - GAAP</b>	\$38,060	\$47,190	\$20,168	\$21,033	<b>\$126,451</b>
<b>Net Income – Adjusted<sup>1</sup></b>	\$41,899	\$33,800	\$23,949	\$28,634	<b>\$128,282</b>
<b>Earnings per share:</b>					
<b>Diluted - GAAP</b>	\$0.73	\$0.90	\$0.38	\$0.40	<b>\$2.41</b>
<b>Diluted – Adjusted<sup>1</sup></b>	\$0.81	\$0.65	\$0.46	\$0.54	<b>\$2.46</b>

## Financial Performance - Latest Twelve Months (LTM) Data

(In thousands, except per share data)

Share Price (06/30/2020) :	\$50.70	Market Capitalization:	\$2.69 Billion
52-week range:	\$33.12-\$58.95	Daily Volume (avg):	303,305
Revenue (trailing):	\$1,194 Million	Shares	
		- (diluted):	52.6 Million
Revenue 5 Year CAGR:	7.0%	EPS	
		- GAAP (trailing):	\$2.41
		- Adjusted (trailing) <sup>1</sup> :	\$2.46
Book Value / Share:	\$22.53	P/E ratio	
		- (trailing GAAP EPS):	21.0
		- (trailing Adjusted EPS) <sup>1</sup> :	20.6
ROE (trailing):	11.5%	ROA (trailing):	7.1%

(1) See the Company's press release on August 6, 2020, titled "Diodes Incorporated Reports Second Quarter 2020 Financial Results" for detailed information related to the Company's non-GAAP measures and a reconciliation of GAAP net income to non-GAAP adjusted net income.